

# Printing Industry 101: All About Print Products & Your Sales Opportunities

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President
PRINTING United Alliance

















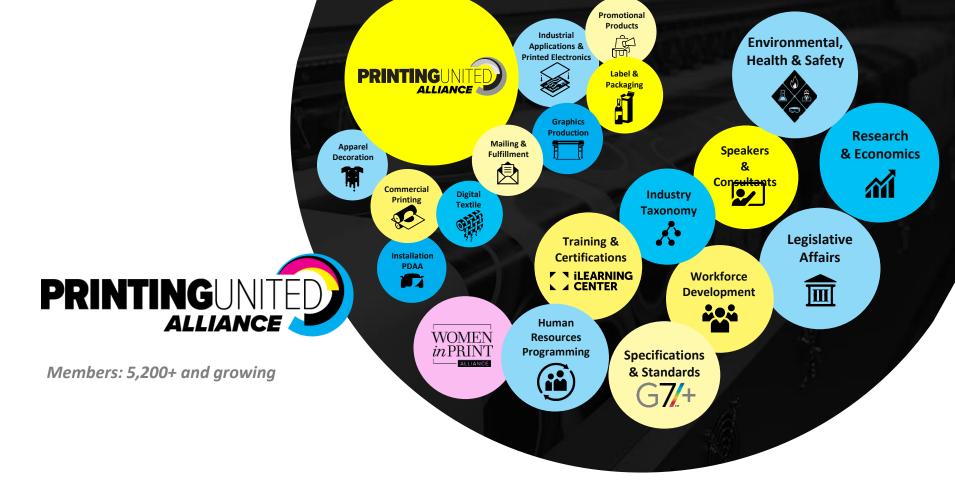


### **Our Mission**

Our mission is to assist printers from all segments, including commercial, apparel, label & packaging, graphics, functional, promo suppliers and in-plants, as well as OEM's & suppliers, distributors and educators, thrive in an environment where they have access to data, expertise, information, training and education that will help them solve problems, improve their operations, and make informed decisions to grow their businesses.

We advocate for them, as a United industry, to ensure their issues are heard and addressed. Our goal is to nurture a printing ecosystem favorable to creating a good business climate, including legislative and regulatory influence to ensure a healthy environment for business success; workforce development to recruit, train and retain talent; and to educate the various verticals that benefit from our work about the value and possibilities of print.







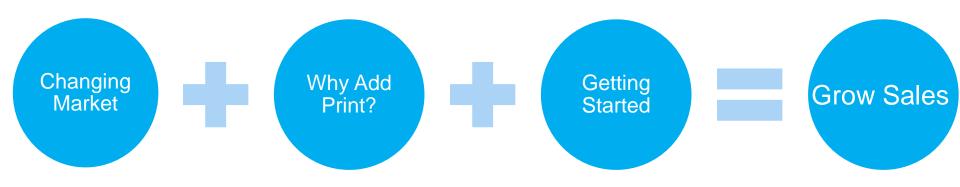




300,000 subscribers worldwide across all categories, including printers from all segments, suppliers and installers.



## TODAY'S CONVERSATION...





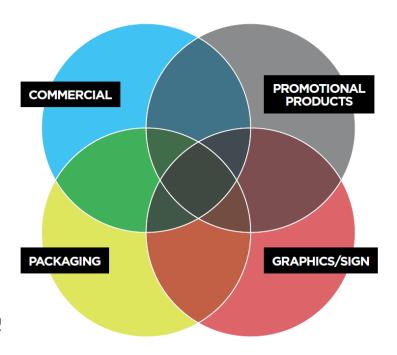
# A CHANGING COMPETITIVE MARKET



# **Convergence-Fueled Growth**

#### This will occur because:

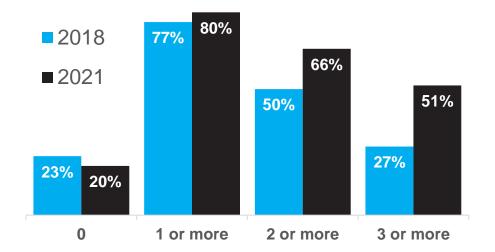
- A model in which a print buyer's service provider can meet more of their print buying needs is ultimately more convenient and efficient for the buyer.
- Contraction in the print industry, and a push by service providers to <u>find ways to grow</u> their businesses, will continue to <u>drive expansion</u> in additional segments and, by extension, <u>convergence</u>.
- Technology continues to evolve such that it continues to become easier for service providers to spin up <u>new</u> <u>businesses</u> than ever before.

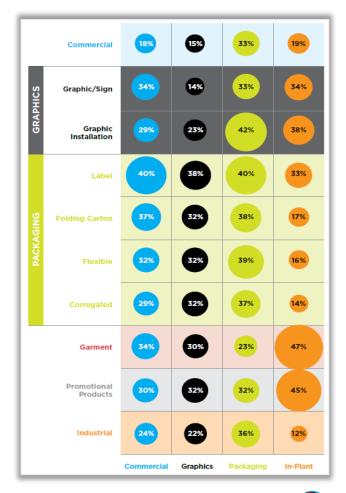




# **Convergence Trends**

Question: What market segment(s) beyond your primary segment has your organization entered or are considering entering? n=517







#### PRINT INDUSTRY CONVERGENCE BY THE NUMBERS

Seven Out of 10

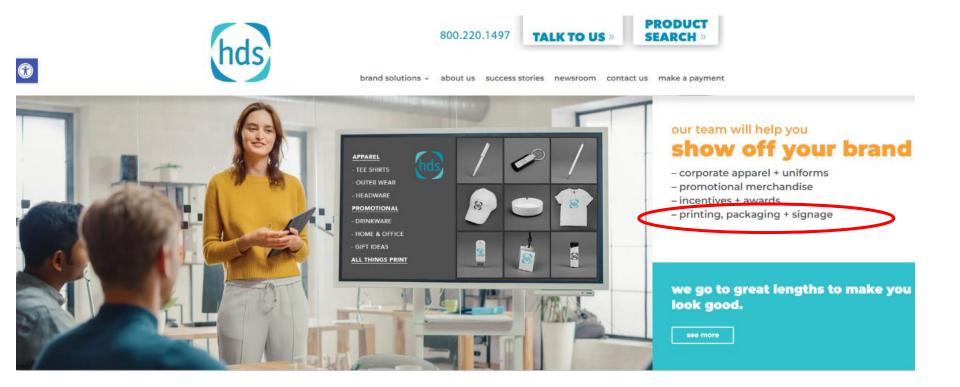
Many new players entering your market

Primary Segment		ersified Beyond imary Segment			Seconda	ary Segment <i>I</i>	Added			
	Yes	No	Commercial Printing	Graphic and Sign (Wide-format)	Apparel Decoration	Package Printing Converting	Functional Printing	Promotional Product Imprinting		
All companies surveyed, n=583	67.8%	32.2%	14.9%	38.6%	6.0%	17.0%	9.3%	24.5%		
Commercial printing, n=234	74.4%	25.6%		59.4%	11.5%	31.6%	7.3%	14.5%		
Graphic/sign production, n=70	70.0%	30.0%	45.7%		11.4%	12.9%	21.4%	12.9%		
Apparel decoration, n=210	60.5%	39.5%	13.3%	31.9%		5.7%	7.6%	44.3%		
Package printing/converting, n=48	70.8%	29.2%	45.8%	27.1%	0.0%		12.5%	14.6%		
Functional printing, n=17	52.9%	47.1%	17.6%	35.3%	0.0%	23.5%		0.0%		

Source: PRINTING United Alliance State of the Industry Panel



# **Your Peers Are Adding Print...**





## ... & EXPANDING PRINT CAPABILITIES

#### BAMKO CULTURE

#### BAMKO's Commercial Print Expansion: Meet Michael O'Neal

@ Laura Hiserodt

# June 6, 2024

() 5:08 pm

Big news! BAMKO is expanding our commercial print capabilities, and we've got a dynamic expert joining the team to help us make it happen.

Meet Michael O'Neal, our new Vice President of Enterprise Accounts. With over thirteen years of experience, O'Neal has held senior leadership roles with leading companies in the industry. Now, he is ready to take his role as a subject matter expert to new heights, spearheading BAMKO's expansion into the commercial print vertical.

We sat down with O'Neal to get to know more about him and his goals for this new role:

BAMKO
(asi/131431) is
#8 on ASI's 2024
Counselor Top 40
Distributor list



### FRANCHISES & AFFILIATES ALSO OFFER PRINT

**OPPORTUNITIES** 



#### **Printing Services**

Your printed projects speak volumes about your business and brand. As your printing expert, guiding you through the printing process is a key component for a successful printing project. To ensure you leave lasting impressions, we'll help you from start to finish with selecting professional graphic treatment, paper and design options, and recommending production and distribution methods.

Proforma will help you deliver creative and professional results with custom or web-based print-on-demand projects and dynamic services including:

· Custom Packaging

· Prepress and Digital Printing

· Green/Eco-friendly Printing

· Variable Data Printing

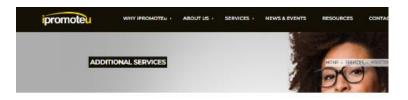
· Direct Marketing

- Annual Reports / Executive Business Material
- Booklets, Handbooks and Catalogs
- Flyers, Posters and Brochures
- Marketing Materials and Sales Collateral
- Binding and Finishing
- Creative Services

To learn how our Printing solutions can uniquely introduce your company and brand, contact us today!

#### About Proforma

ABOUT	EXECUTIVE TEAM	HISTO	RY & RECO	GNITION
STRATEG	CPARTNER OPPORTU	NITIES	NEWS	BLOG
CAREERS				



#### COMPLETE SUPPORT FOR YOUR SUCCESS

No after premotional princip of which the destination provides a much resister and support in APPLicities, as PROMOTEL. We believe that your success is our success, and so we're committed to providing the resources, above, training, and services that you must be help you achieve a letter of personal and professional success that you never before thought possible. We are constantly adding new senses to our APPLies support portfolio.



#### TRADE SHOW PARTICIPATION

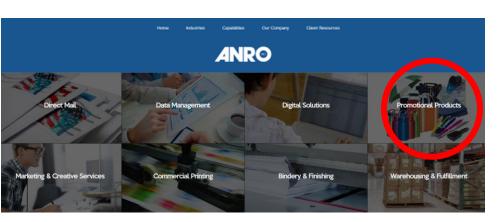
IPHOMOTEs astends, exhibits at, and spensors a number of promotional products industry events would the country. As an IPROMOTES Affects, we can get you access to these events without any additional cost — even if yours not a member of the shows host association or organization.

#### PRINT & PACKAGING

IMPOMOTE has won extensive awards for our print and postuging services over the years. When the your allowards yet or would like to self-continuing pertained postuging reviews, IMPOMOTE is can being. Our print and postuging direction is led by industry expert Bob Solvet, which has formed a preferred print vender network, with discussively printing, special programs, and more — exclusively for PROMOTEU Affiliation.



# **Printers Are Offering Promotional Products**



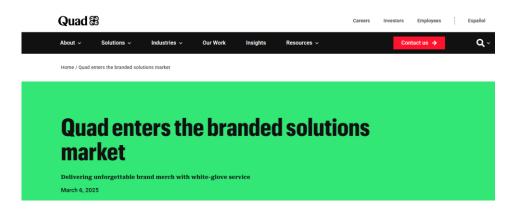








# **Printing Giant Adds Promotional Products**



Promotional goods are more than just products – they're extensions of a brand's story – in the marketplace and in the workplace. The modern marketer is the principal brand steward. With 77% of marketers reporting that they currently face complexity within their marketing ecosystem, they have limited bandwidth for managing an impactful branded solutions program. Quad makes it easier for marketers to include branded merchandise as a consistent and cohesive part of their brand's marketing mix with the high-quality results and frictionless experience we're known for.

Oliver Kimberley GM of Managed Services

- Quad employs more than 12,000 people 14 countries and serves approximately 2,500 clients
- Total sales of \$2.96B
- # 3 on the 2024 Printing Impressions 300 annual ranking of the largest printing companies



#### PROFIT POWER PLAY: PRINT + PROMO

Organizations that buy Print buy Promo, and vice versa!





## **KEY BENEFITS IN ADDING PRINT**





# THE PRINT OPPORTUNITY

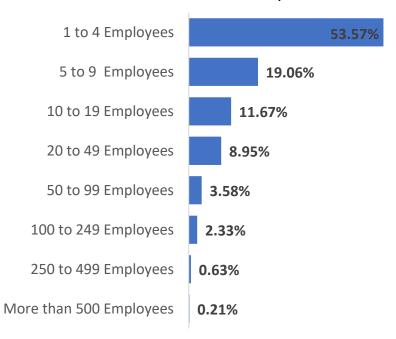


# **Printing Industry by the Numbers**



Source: U.S. Census Bureau's County Business Patterns, 2021 (most current reference year) PRINTING United Alliance Research

#### Establishments by Size





### DISTRIBUTORS SELLING PRINT REPORT SALES GROWTH

# ASI Research and Print & Promo Marketing's 2025 State of Print

45% of distributors selling print saw their print sales increase in 2024 over 2023.

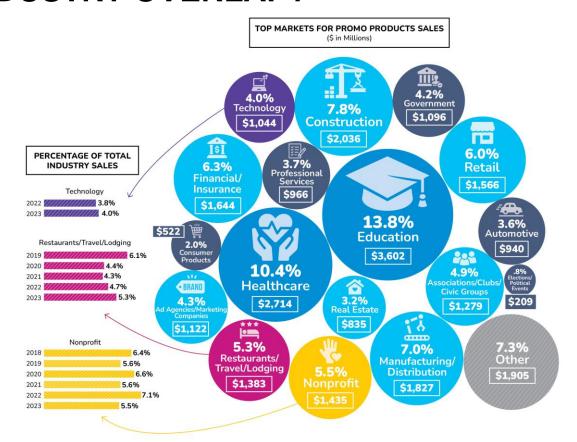
35% of distributors selling print saw their print sales hold steady in 2024 over 2023.

Source: https://printandpromomarketing.com/article/the-2025-state-of-print/



#### WHERE IS YOUR INDUSTRY OVERLAP?

These are the top
markets for promo
products sales –
and they all use print!



Source: 2024 State of the Industry (ASI Research)



#### WERE IS YOUR CUSTOMER OVERLAP?

- Merchandisers
- Designers
- Purchasing director
- Purchasing manager
- Business manager
- Marketing executive
- Marketing director
- Chief experience officer
- Event manager
- Brand manager
- Human resources director

- Marketing coordinator
- Marketing manager
- Store manager
- Chief marketing officer
- Customer relationship/ loyalty manager
- Communications director
- Office manager
- Product manager
- Facilities manager





## ORGANIZATIONS USE PRINT & IT DELIVERS RESULTS

- Print is an important communication method for our organization: 93%
- Print is used in in multi-channel campaigns: 81%
- Printed marketing materials deliver results: 92%



n=316 Communication Buyers and Influencers, Source: NAPCO Research Annual Commercial Print Industry Trends and Strategies Service, 2023



#### **Brands Value Print**

Print continues to demonstrate exceptional value for brands across multiple dimensions, from quality perception to information retention.

94%

**Quality Communication** 

Print communicates premium value to customers

92%



**Media Cut-Through** 

Print stands out in today's cluttered world

89%



88%



Credibility

**Brand Enhancement** 

Print effectively enhances brand image

Print demonstrates authority and trustworthiness

These statistics demonstrate why leading brands continue to invest in print as a core component of their marketing strategy.





# **Key Print Applications**

#### **Direct Mail**

Personalized mail pieces for targeted marketing campaigns with high ROI potential.

#### **Packaging**

Custom boxes, labels, and tags for enhanced product presentation.

#### **Marketing Collateral**

Brochures, business cards, and booklets to support brand messaging.

#### **Wide-Format Print**

Banners, signs, and event displays for impactful visual communication.



# PRINT PRODUCT MARKET OUTLOOK

Market	Number Forecasting	Projected Average Annual 2023-2025	3-Year Compounded		
Window Graphics	145	3.3% - 5.1%	10.2% - 16.1%		
Direct Mail	202	2.8% - 4.6%	8.6% - 14.4%		
Posters/Presentation Graphics	99	2.6% - 4.3%	8.0% - 13.5%		
Marketing Collateral	171	2.4% - 4.4%	7.4% -13.8%		
Tags/Labels/Decals (including industrial)	243	2.4% - 3.9%	8.0% - 12.2%		
POP/Retail Displays	212	2.0% - 3.3%	6.1% - 10.2%		
Books	171	0.7% - 2.1%	2.1% - 6.4%		
Business Cards/Envelopes/Letterhead	189	0.3% - 1.5%	0.9% - 4.6%		
Technical Documentation/ Manuals/Directories	151	0.1% - 1.6%	0.3% - 4.9%		

Source: State of the Industry Update, 2nd Quarter 2024, PRINTING United Alliance



## THE KITTING OPPORTUNITY

Kitting involves grouping different print and promotional items customized with a company's logo, message or design into a pre-assembled kit.

#### **Kitting Examples**

- Sample Kits: Companies send out boxes with product samples to promote new or existing offerings.
- Sales Kits: Compilation of printing brochures, sell sheets, and possibly promo giveaways and product samples.
- Welcome Kits: For onboarding new employees or showing appreciation to clients.
- Branded Event Kits: Ideal for virtual events, trade shows, or conferences.
- Corporate Gift Packs: High-end gifts for VIP clients or partners.
- Product Launch Kits: Introduce new products or services.



Image Source: ASI Central



## PRINT & PROMO: WORKING TOGETHER IN KITTING







Source: Bēhance\*

Source: Bēhance\*

Source: Sky High Marketing (asi/328476)

\*Bēhance is a creative networking site, owned by Adobe, whose focus is to showcase and discover creative work.



### ADDING PRINT ENHANCES CUSTOMER EXPERIENCES

- Typically, different suppliers for print and promo components but increasing customer preference for single sourcing
- 75% of communication buyers and influencers prefer full-service providers Source: NAPCO Research 2024
- Opportunity to consolidated supplier base and enhance customer experience
- Offering both print and promo makes a distributor indispensable



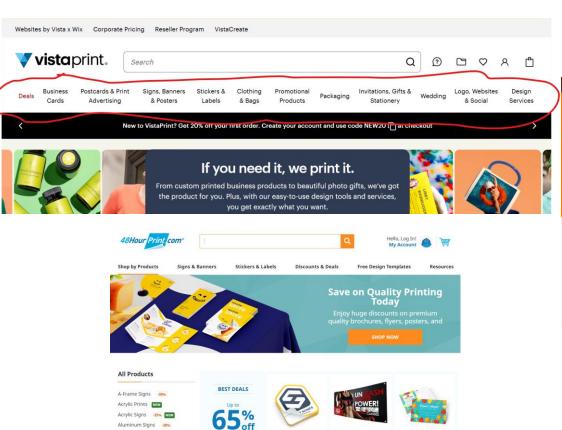
"If they're buying five print products and 10 promo products, there's a low chance of them finding somebody else that can match all the things you're doing for them."

Paul Keely, King Print & Promo

Source: "Double the Impact: What Print & Promo Distributors Should Know About Each Market, ASI Media/PPM, October 2024



## LOOK TO ECOMMERCE FOR INSPIRATION



Stickers

**Postcards** 

**Vinyl Banners** 

**Postcards** 

Aluminum Composite Signs NEW





# FINDING PRINT PROVIDERS



# WHERE TO BUY PRINT

TYPE	CHARACTERISTICS				
Commercial Printers	Offer a range of services. Prints almost anything including brochures, postcards, flyers, posters, and more. Typically, don't specialize in one narrow market niche.				
Quick Printers/Copy Shops	Refers to business that offer fast printing and copy services, and usually have retail storefront for selling services.				
Retail Stores	Office supply stores (including Staples, OfficeMax, the UPS Store) that offer customers print applications and graphics printing.				
Sign and Display Graphic Printers	Establishments that primarily print signs, banners, posters, or point-of- purchas displays.				
Online Providers	Sell print via an online storefront or customized web portal.				
Trade Printer	Provides printing services exclusively to brokers, resellers, and other printing companies rather than directly to the end customer.				



### FINDING PRINT PROVIDERS



#### Provider at top of list: \$4.6 billion in sales

74	21	300	Tetal Sales (Millions)	Previous Year's Milliand	(N) adverg	Principal Officer	Employees	Primary Specialties	Printing Processes'	Swarziji	ı
1	1	BRD JBR Describer, Chicago, E. Paret: Chaffare Asset Management, Chaffare, NJ	\$4,6470	\$5,366.70	-13	Sore Quinter	30,000	PRE 42%; CEM 22%; DW 12%; S/T 7%; SPEC 6%; BKS 6%	DON, DOS, DWF, LTR, DFS, OFM, OFD, SCR	Pre	ľ
2	3	Cimpress pls, Wathers, MA	\$1,290.00	\$3,000.00	ø	Patient Seaso	15,000	SPSC 150% (Man customized products, including a wide range of evalual segments)	DOM, DIS, DWF, OFS; DFW, OFD; SCR	Pa	Ī
3	2	Qued, Sanser, WI	\$1,960.00	\$3,220.00	4	Joel Quadracti	13,000	SPIC 25%, CAT NO., PUB 15%, DM 12%, NO 12%, PIG 8%	DCN; DCS; DWF; GRV; DFS; OFW	Pa	Ī
4	5	Orora Korth Americo John Orora Visual and Orora Packaging Seletions), Mosquite, TX	\$1,950.00	\$2,960.00	-	Jo Bre	2,880	PICE BEN, DWF NIN, PUB TIL	BCN; BCS; BWF; FLX; LTB; GPS; GPW; GPD	Pak	
5	6	Taylor Corp., N. Murkata, NN	\$1,20000-£)	\$2,000.00(0)	100	Darlin William	10,000	NX.	NX	Piv	ī
	4	Transcontinental Inc., Hurtoni, GC	\$1,0950	\$2,305.90	4	Thomas Morin	7,600	PES SEN, SPEC-42% (Proting and rend 4) DWF 2%	DCW, DCS, DWF, FDS, DFS, OFW	Pa	I
7	11	CJK Group, Drainerd, NN	\$1,400.00(5)	-	-	Dris Eutonin	3,660	BKS 39%; PUB 39%; CAT 15%; COM 7%	NX	Piv	Ī
١	7	Lakeside Book Co., Victoriville, I. Parett: LSC Communications, Victoriville, II.	\$1,084.80	\$1343.00	-5	Daws McCrow	5,400	BIGS 90%; CATTS	DCM; DCS; DFS; OFW	Pre	
,	10	Marketing com, Euroka, M3 Parvet: JK, Squity Corp., Seranota, FL	\$825.00	\$640.00	129	Andy Johnson	2,460	COM 25%, DM 25%, SPEC 25% (RT% - Marketing/Deline Services 15% - Exercisped, GAB 10%, DBF 10%, PUB 5%	BCM; BCS; BWF; FDC; LTR; OFS; OFW; OFD; SCR	Piv	
13	9	Dunnellay Financial Solutions, Chicago, S.	\$79720	\$833.60	4	Doniel Leib	NSA.	SPEC 100% (Sectionable) services (ACVQ) services sele- tions (35%) pirel and distribution (23%)	N/S	Pak	Ī
Ħ	14	Minutemen Press Int'l, Farming Sale, NY	\$183.00	\$539.00	45	Robert Titas	NA.	COM 33'S, DNF 22'S, DM 13'S, GAR 5'S, ST 6'S, CAT 6'S; SPIC 4'S, INS 3'S, FN 3'S, BKS 1'S	DCS, DWF, OFS, EFD	Piv	
12	10	Mittens, Dos Moines, U.	\$543.10	\$572.40	-5	Jon Trown	2,000	IRS 20%; EM 15%; SPEC 15%; Chaben beloved ogy sels- tions, data and analytics, and content counties § CAT 15%; PUB 10%; EWF 10%; FW 5%; PWS 5%; CCM 5%; SF 5%	DOM: DOS; DWF; DFS; DFW; DFD	Dec	
13	U	Alliance Franchise Brands, Plysoch, H	\$466.00	\$399.00	-10	Hichael Mecurionio	N/A	COM-445; DBF 335; OW 85; PLB 75; SPEC 85; Bro- leved, BRS 55; CAT 55; ING 35.	DCS, DWF, OFS, DFD	Prv	Ī
14	15	Beein, Bec., McGottian, TX	\$420%	\$421.84	-a	Eath Malters	1941	SPSC-RTS (Forms and labels, bags, envelopes), CGM 30%; SFT 65%; FM 10%; PMG 5%; DM 5%; DMF 3%; CAD 1%	DOW, DISI, DWF, FDK, DFS, OFW, SCR	Pa	
15	×	Partie Solutions Group, Urginia Brach, VI. Parvet: Harvest Partners, Nove York, NY	\$412.20	\$394.50	4	Carlos Topias	1,250	PCS 100%	DOM: FLX: DFS: OFD	Pre	Ī
16	*	Paret: Cerberas Capital Management, L.P. Jilea York, NY	\$410.00	\$400.00	43	Den Wellende	1256	DMF 85% POC BYL, DM 5%, COM 2%	BCN; BCS; BWF; FDX; BFS; GFD; SCR	Pre	
9	10	DASA Conversaria et inno Management, Bourgles, Oli	\$400.00	\$395.00	et.	Bihad Kelan	1,800	CON 37%, SPEC 20% Sabels, results, warehoasing and lagsities, limb enabled workflow solutions, letting and faithments, ST 15%, DAF TEL, DM 10%, PKG TS.	BOW, BOS, BWF, FDX; LTB; OPS; OPW; OFD; SOR	Pa	
18	20	Command Companies, Secondary, NJ	\$165.00	\$380.00	4	Sinces Mercen	900	BKS 50%; COM 15%; SIT T3%; PKS T3%; FIN 10%	DOM: DOX: FEX: DFX: DFW	Pre	Ī
13	21	Versela Specialty, St. Paul AN	\$164.00	\$340.00	-J	Mark faith	1,100	SPEC 65% (Senson printing, small formal digital, dyn- sobkration), EWF-47%, COM EN, DW 5%; PMS 2%.	DCS, DWF, OFS, DFD, SCR	Pre	Ī
20	21	AlphaCosphine, Laborated, CO Parvet: MEE Workshile, Wiles, Itely	\$115.57	\$30745	d	Zyan Farris	N/A	DWF 45%, COM 43%, DW 9%, CAT 3%, P6G 3%	DCS, DWF, OFS, SOR	Phy	
21	25	Canadian Baris Nete, Citavo, CN	\$18710	\$285.90	-	Doug Arends	2,100	SPIC 100% (Security printing)	DCS, DWF, FLX; GBV; (TR; OFS; SCR	Pre	Ī
22	22	56360°, Wheeling, IL Parset: EX Fadoros, Hurst, FL	\$187.00	\$315.00	-9	Edward Corroll	778	OM 93%; COM 7%	BOW, BIDS, LTR, OFS; BPW, BPD	Prv	1
23	27	Signarama, West Polin Beach, FL	\$179.00	\$26137	ı,	A.J. Titan	NA.	DWF 100%	DOM, DES, DWF, FDC, SRX, LTR, OFS, OFW; DFD, SCR	Piv	-
24	-	Ironar Packaging Group, Ining, TX	\$150.00	\$200.00	125	Jef Brook	750	PES 100%	Ni	Piv	Ī
25	28	American Litho, Carol Steam, E.	\$14010	\$253.00	-2	Hichael Fortune, Onto Jopana	365	OM 685; PNG 285; CAT YES; DNF 25.	DCW, DCS, DWF, DFS; DFW, DFD	Pre	Ī
25	29	Walaworth, Hurcaline, HO	\$14050	\$240.00	Ε.	Don D. Malworth	195	BKS 50%; PLB 30%; CAT 20%	DCR( DES; DFS; OFW	Piv	I
22	35	Pranchise Sensions, Inc. (Sr Speedy E.P.P). Master Yogo, CA	\$116.00	\$23700	-6	Richard Love	N/A	DM 10%, DMF 29%, SPEC 19%, Sugns and other readleding section), PUB 10%, COM 10%, CAT 5%, IRS 5%	DCS, DWF, OFS; DFD	Pre	
	30		\$125.00	\$237.00	4	Dip Miler	300	OWF 345; CDH 225; PG-45	DCS, DWF, SCR	Piv.	
29	32	Jupe Clean Co., St. Louis Park, MN Parvet: Monomory Capital Parlmen, New York, NY	\$22100	\$21750	4	Jesse Dedge	605	DM 100%	BCM; BCS; BFS; OFW; BFD	Phv	ľ
30	22	AMT Labels & Packaging, Wormspot is, MN Parent: Morgan Stanley Capital Pariners, Since Note, NY	\$100.00	\$190.00	4	Brase Harase	625	INEE 100%	BON, FLX	Pre	
31	25	MPI Label Systems, Selving, OH	\$75.00	\$177.00	4	Bandy L. Focher	550	PCS BS's SPEC NS Gabe Loppisation equipment, and RFD and NFC), NO 2%, EW 2%	DON: DOS: FEX: SOR	Pre	

3 Printing Impressions | Plworld.com | December 2024





## WHAT IS A TRADE PRINTER?

A trade printer is a company that **offers printing services exclusively to intermediaries**, such as print brokers, designers and other **print resellers**, rather than directly to the end-customer.











www.nd4c.com



#### RESELLERS KEY MARKET FOR TRADE PRINTERS



# Are you a print reseller? Come to 4over for exceptional wholesale printing and partnership!

#### What is wholesale printing?

Wholesale printing is print work completed by a trade printer or wholesale printer in order to fulfill an order submitted to a print reseller. If you're new to the industry, or just exploring new options, these terms may be new to you. No worries, we'll take a moment to answer your questions here.

A print reseller is a person or business that sells print directly to a customer. Print resellers may do some printing themselves, but most of them rely on a wholesale printing from a wholesale printer or trade printer to execute and deliver the job. 4over requires a reseller certificate to verify you as a print reseller (because we are a trade-only printer, we are strict about who can access our exclusive wholesale prices).

Wholesale printers and trade printers invest in stocks, equipment, training, and a wide selection of products. This allows print resellers to offer an extensive variety of products and services to their customers without spending a significant amount of capital investment—wholesale and trade printers do it for them!

The wholesale printing business model allows print resellers to focus on what they love most - sales and customer care. Their wholesale printer or trade printer takes care of everything else.

#### What is a print wholesaler?

Also referred to as trade printers, wholesale printers are large and often multi-facility companies that complete and deliver wholesale print jobs for print resellers. They offer a wide range of products, stocks, equipment, and delivery options, which allows the print reseller to deliver on almost any project a customer requests.

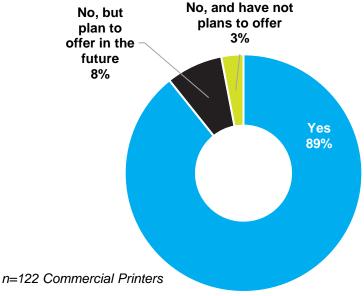
The wholesale printer's or trade printer's name and logo do not appear anywhere throughout the production or delivery process, so as far as the customer knows, the print reseller is who made their project happen!



#### **CONNECTIVITY: ONLINE ORDERING**

#### Offer Customized E-commerce Sites

Q. Do you offer customers access to customized e-commerce sites for order entry and materials management?

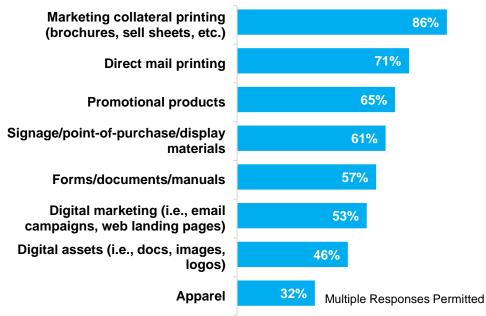


Source: Web Portals, New Path to Print Profitability,

NAPCO Research/Propago 2023

#### **Items Supported by E-commerce Sites**

Q. Which of the following items can your customers order through the e-commerce sites your organization creates for them?



n=103 Print providers who offer customers access to customized WEB PORTALS



## **GETTING STARTED**



## **KEY ENTRY METHODS**

Partner With Current Customers

Partner With Print Providers

Strategic M&A



### **ENTRY METHOD: PARTNER WITH CUSTOMERS**

# Partner With Current Customers

- Existing business relationship and trust of current customers
- Survey your clients to identify which print products they are already purchasing
- Customer familiarity may reduce buying process
- Understanding customers can lead to realistic product options aligned with their comfort level
- Organizations looking for simplified supply chains



## **ENTRY METHOD: PARTNER WITH PRINT PROVIDERS**

PRINT INDUSTRY SALES STAFF CHALLENGES

Partner With Print Providers

62%

of commercial printers and sign and display graphic providers report hiring sales staff is a critical/moderate challenge.

Sources: NAPCO Research Annual Print Commercial Print Trends and Strategy Service, 2023 and Who Buys Sign and Display Graphics?, NAPCO Research 2023



## **ENTRY METHOD: M&A**

## **Printing** Impressions

Strategic M&A

Premier Press Combines Forces with KG Specialties, Expands

Production

BUSINESS MANAGEMENT MERGERS AND ADQUISITIONS



award-winning creative production company. announced that it has combined forces with KG Specialties, a branded merchandise company, to expand Premier's in-house

capabilities and enable



Acres 20, 2022

Press Demo: Canon ProStream 3000

the company to quickly deliver on growing client demands. KG Specialties President and Owner Kyle Gibson will join Premier as director of promotional merchandise, and all KG Specialties employees will transition to Premier's facilities

September 27, 2021

### **Grossman Marketing Group Acquires Branded Merchandise** Company, Symbol Marketing & **Promotions**



For the last century: Grossman Marketing Group has developed a reputation for its expertise in assisting its clients with its marketing initiatives. Today, Grossman Marketing Group took



another step in its efforts to further expand its New England footprint as the group announced the acquisition of New Hampshire-based Symbol Marketing & Promotions.

#### **Wallace Graphics Purchases The Corporate Shop**



internated commercial print, mail, and marketing services arounder in Duluth, GA, serrounces that it has become the parent company of The Conscrete Shotz Dulyth CA. This acquisition represents an expension



for Wallace Graphics Into the promotional products marketing space and adds an 10,000 aq. fit facility which includes a world-class showroom, dedicated custom branded apparel production space, 14 employees, and 4 dedicated Account Managera. The Corporate Shop co-owners, John and Wendy Neubauer, have Joined the Wallace Graphics team as well.

Established in 1999, The Corporate Shop ranks in the top 4% of distributors in the industry and has become Atlanta's premier source for branded apparel and quatom promotional products. They have been listed. as one of ATL's top 10 promotional distributors for six consecutive years and named to the Top 100 women-owned businesses in Georgia.

March 4, 2024

#### **Adding Promotional Products** Creates New Revenue Streams

#### A Different Approach: Acquisition

Ironmark, based Annapolis Junction, Maryland, ventured into the promotional products world a little differently. Rather than just adding products relative to demand and success. Ironmark acquired a dedicated promotional products company, which came with staff well-versed in the ins and outs, as well as relationships with vendors.



## **ESSENTIAL RESOURCES**





## RESOURCE TO LEARN THE PRINT PROCESS

4over



#### **Empowering Your Print Success**

4over has developed this exclusive print educational series to give you an easy path to expanding your business by selling print. Short, self-gvideo modules start with the basics and build from there. Bit by bit, you'll learn what the most common print products are, how to confidently i them, and most importantly, how to make a profit doing it.

Print 101 is designed to help print resellers become more confident in selling print to expand their opportunities. If you are a promo reseller, the can show you how to add print to your offerings to make you more profitable. Print 101 also acts as a refresher course to give print resellers i ideas to spark sales.

#### Module 1

Module 2

Introduction to Print - Basics of Popular Print Products



This module contains an overview of our popular products. You'll learn what their purpose in the market for each product is, how to approach your customers, each products most popular size, stock, and coating options, at their procedure market procedure.

#### Available Videos

- Business Cerds >
   Ryers & Brochures >
- Majestics >
   Stationery >
- Module 1 Summery

Total Module Time: 51min 31ses Start Module 1

How to Order Print - Steps to prepare your files and submit your orders



This module covers the main aspects of ordering print. Here, you'll learn how to set up and check your flee before placing your order, placing an order on our website, and how to communicate with our customer service and bouble shooting learn? If you need to.

#### railable Videos

- The Life of a 4over Order)
- File Prep Requirements >
   Website Overview >
- Ordering a Banner?
   Ordering Direct Mall?
- Ordering EDDM Pull Service >
   Module 2 Summary >

#### Start Module 2

#### Module 3

The Language of Print - Understanding Substrates and Advanced Print



This module dives deeper into print terminology and specially print products. In this module, you'll learn how to "speak print" like a pro, why and how to create a mask file, the ins and outs of the booklet category, and details around advanced print products like door hangers, presentation folders, labels and packaging.

#### Available Videos

- The Language of Print?
  Creating a Mask File?
- Setting up Booklets, Catalogs, and Calendars
- Specialty Marketing >
- Stickers, Labels, and Packaging?
- Module 3 Summary >

#### Total Modula Time: 30min 34co

Start Module 3

#### Module 4

How to Profit from Selling Print - Tips to be Profitable



This final module will help you maximize revenue impact and learn to sell effectivly. Learn why selling printing is different then other markets, tips on using finishes and options to increase profits, and how to cross-sell with your

#### Available Videos

- Selling Print is Different )
- Talking About Options >
- elling Finishes as a Differentiator >
- Upsell Enhancements for Profit >
   Cooperation Proper and Print with Burntley >

#### Total Module Time: 15min 58sec

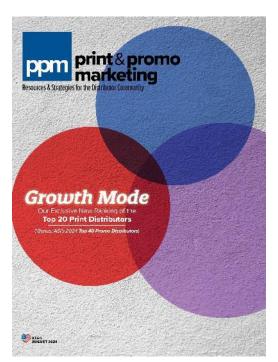
Start Module 4



## **READ PUBLICATIONS & WEBSITES ABOUT PRINT**



www.piworld.com



www.printandpromomarketing.com



www.wideformatimpressions.com



## **CONVERGENCE CORNER**

## Profiles of Firms Selling Print & Promo

https://members.asicentral.com/news/podcast/convergence-corner



#### **Convergence Corner**

Print and promotional products are perfect together. Hear from distributors who have combined the two to achieve greater success by offering creative solutions for their customers, and learn how you can evolve you rown business by following their

Hosted By: Brendan Menapace and Christopher Ruvo E





#### 6/12/2025

Convergence Corner: Ikey Bensimhon Provides Print & Promo to Big-Name Customers

The CEO of Merch.com traces his career from Wall Street to making tote bags, to now leading a full-service print and promo distributorship with a client list made up of household names.



#### 5/29/2025

Convergence Corner: Eric Brooks Talks Providing Print & Promo for an International Retailer

The vice president of sales for BrandCo Marketing delves into that and much more when it comes to having success in the worlds of branded merch and printing.



#### 5/22/2025

Convergence Corner: How My Tribe Print & Promo Tells a Story With Its Work

The Native American woman-owned business combines print and promotional products together for campaigns that go much deeper than the link on the surface.



## ATTEND PRINT TRADESHOWS



Over a million square feet of equipment, technology and trends on display



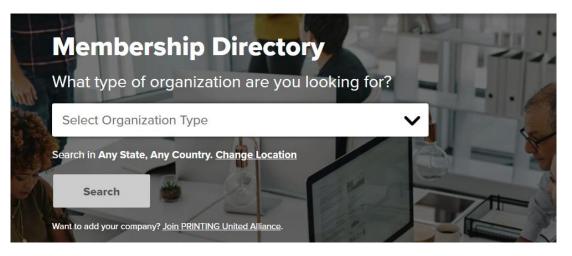
## JOIN INDUSTRY ORGANIZATIONS



Membership

Support







## LEARN THE LINGO: GLOSSARIES AVAILABLE

Glossaries are available online; we recommend www.printing.org/library/glossary





## ATTEND THIS POWER SESSION TOMORROW!



Booth #1953 Wednesday, July 23 @ 2:00 pm

Proof Positive: How Promo Distributors Have Profited With Print

- Wednesday, July 23, 2025
- 0 2 2:50 p.m.
- Allee Bruce, PRINTING United Alliance

The same buyers who purchase promotional products often buy print solutions, including direct mail, brochures, flyers and even annual reports. In this session, you'll explore case studies of promo distributors who've added print to their offerings, turning their company into a one-stop shop for clients – and an indispensable resource. You'll find out how they broke into the print industry and continue to grow, and how you can apply their lessons learned to your own company.



## **BEST-PRACTICE TIPS**

- Assess the opportunity to sell print products to current customers.
- Speak with current customers about their print needs.
- Choose products carefully and start by offering a limited number of products.
- Educate staff on printing process; use print providers for training.
- Form partnerships with print service providers. The industry is facing labor challenges and may need your services.
- Read industry publications and content.
- Attend PRINTING United, October 22-24 in Orlando, FL (www.printingunited.com).



## **BECOME A MEMBER!**

Join the most comprehensive member-based printing and graphic arts association in the US that supports printing professionals with the tools and resources they need to grow their businesses, advance their knowledge base, and build their networks.







## **Thank You!**







### **Contact Us**

Have questions about the power of print?

David Leskusky dleskusky@napco.com

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Explore additional resources and industry trends at:

printing.org printingunited.com

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- @printingunitedexpo





## Share your feedback on the session with us!

